

## Financial Summary

Year on Year Key Figures in EGP Millions ( Except Per Share data )	2002	2003	2004	2005	2006	2007	2008	2009
<b>Revenue</b>	<b>6,355</b>	<b>7,225</b>	<b>7,802</b>	<b>8,550</b>	<b>9,517</b>	<b>9,993</b>	<b>10,117</b>	<b>9,960</b>
<b>% Growth</b>		<b>13.7%</b>	<b>8.0%</b>	<b>9.6%</b>	<b>11.3%</b>	<b>5.0%</b>	<b>1.2%</b>	<b>-1.5%</b>
Gross Profit	4,333	4,870	5,248	5,642	6,341	6,580	6,612	6,612
<b>EBITDA</b>	<b>3,307</b>	<b>3,839</b>	<b>4,312</b>	<b>4,459</b>	<b>5,411</b>	<b>5,227</b>	<b>4,600</b>	<b>4,693</b>
<b>% Margin</b>	<b>52.0%</b>	<b>53.1%</b>	<b>55.3%</b>	<b>52.2%</b>	<b>56.9%</b>	<b>52.3%</b>	<b>45.5%</b>	<b>47.1%</b>
EBIT	1,250	1,605	1,870	1,847	2,569	2,357	1,904	2,051
<b>% Margin</b>	<b>19.7%</b>	<b>22.2%</b>	<b>24.0%</b>	<b>21.6%</b>	<b>27.0%</b>	<b>23.6%</b>	<b>18.8%</b>	<b>20.6%</b>
Profit Before Tax	189	539	1,594	2,483	2,913	2,901	2,966	3,370
<b>Profit For the Year</b>	<b>189</b>	<b>539</b>	<b>1,301</b>	<b>1,933</b>	<b>2,445</b>	<b>2,388</b>	<b>2,454</b>	<b>2,917</b>
<b>% Margin</b>	<b>3.0%</b>	<b>7.5%</b>	<b>16.7%</b>	<b>22.6%</b>	<b>25.7%</b>	<b>23.9%</b>	<b>24.3%</b>	<b>29.3%</b>
<b>Earning Per Share (LE)</b>	<b>1.10</b>	<b>3.13</b>	<b>7.59</b>	<b>1.13</b>	<b>1.43</b>	<b>1.39</b>	<b>1.43</b>	<b>1.71</b>

## Balance Sheet

Year on Year Key Figures in EGP Millions ( Except Per Share data )	2002	2003	2004	2005	2006	2007	2008	2009
Total Current Assets	3,402	4,001	5,429	5,428	5,925	6,662	8,061	7,222
Property, plant & Equipment	22,272	22,789	22,490	22,344	21,535	19,737	18,213	17,036
Other Assets	1,534	2,779	3,030	3,391	8,088	7,867	7,164	7,772
<b>Total Assets</b>	<b>27,208</b>	<b>29,569</b>	<b>30,949</b>	<b>31,163</b>	<b>35,548</b>	<b>34,266</b>	<b>33,438</b>	<b>32,030</b>
Total Current Liabilities	3,776	4,810	5,974	4,714	4,893	5,429	5,485	4,271
Total Non- Current Liabilities	3,626	4,772	3,949	4,279	6,782	3,772	2,149	1,245
<b>Total Liabilities</b>	<b>7,401</b>	<b>9,582</b>	<b>9,923</b>	<b>8,993</b>	<b>11,674</b>	<b>9,201</b>	<b>7,634</b>	<b>5,516</b>
<b>Total Equity</b>	<b>19,789</b>	<b>19,970</b>	<b>21,008</b>	<b>22,147</b>	<b>23,839</b>	<b>25,025</b>	<b>25,766</b>	<b>26,474</b>

## Cash Flow

Year on Year Key Figures in EGP Millions ( Except Per Share data )	2002	2003	2004	2005	2006	2007	2008	2009
Cash Flow From Operating Activities	2,149	3,208	3,855	4,022	4,432	4,640	4,348	4,158
Cash Flow From Investing Activities	(2,038)	(2,702)	(1,980)	(2,889)	(6,265)	(149)	636	(65)
Cash Flow From Financing Activities	(446)	(588)	(867)	(1,628)	1,719	(3,682)	(3,576)	(4,337)
<b>Net Movement in Cash and Cash Equivalents</b>	<b>(-334)</b>	<b>(-83)</b>	<b>1,008</b>	<b>(-495)</b>	<b>(-115)</b>	<b>809</b>	<b>1,408</b>	<b>(244)</b>

\* Financials Figures are according to the international Financials Reporting Standards (IFRS)